

SECTION 4: TAX RETURN FILERS

Complete this section if you and/or your spouse (*if applicable*) filed a 2015 income tax return with the IRS. As part of verification, the Financial Aid Office is required to collect your official tax data, either through the FAFSA IRS Data Retrieval Tool (DRT) or via an IRS Tax Return or Transcript. You must complete one of the steps outlined in the chart below. **You and your spouse (if applicable) must attach a 2015 W2** (or equivalent form, such as an IRS 1099) for all income earned from work, even if you used the IRS Data Retrieval Tool or are attaching a Tax Return Transcript.

| Student and Spouse (if applicable) | |
|---|---|
| <input type="checkbox"/> | I/we have successfully used the FAFSA's IRS Data Retrieval Tool to load and submit my income information onto the FAFSA. |
| <input type="checkbox"/> | I/we have attached a signed and dated copy of my/our 2015 IRS Tax Return or IRS Tax Return Transcript |
| <input type="checkbox"/> | I/we filed an Amended IRS Income Tax Return. I/we have attached a copy of the following: <ul style="list-style-type: none"> ➤ a signed and dated copy of my/our 2015 Tax Return or IRS Tax return Transcript ➤ a signed copy of the 2015 IRS Form 1040X |
| <input type="checkbox"/> | I/we were the victim of IRS Identity Theft. I/we will provide the following: <ul style="list-style-type: none"> ➤ a Tax Return DataBase View (TRDBV) transcript ➤ a Statement of Tax-Related Identity Theft available at finaid.ucr.edu in the Forms and Appeals section. |
| <input type="checkbox"/> | I/we filed a Foreign/Non-IRS Income Tax Return. I/we have attached a signed copy which has been translated into English (if applicable). |
| <input type="checkbox"/> | I/we did not and am/are not required to file a 2015 Federal Tax Return and have completed SECTION 5 of this form. |

SECTION 5: TAX RETURN NON FILERS

Complete this section if you and/or your parent(s) will not file and are not required to file a 2015 income tax return with the IRS, but earned income from work in 2015. In the following table, please list all earnings from work during 2015 **and attach a 2015 W2 or 1099-MISC for each line item.**

Please Note: Your application is not complete until all earnings from work can be verified with a W2 or 1099-MISC.

| Student Section | | |
|---|------------------------------------|-----------------------------------|
| If you did not earn any income in 2015, please check this box. <input type="checkbox"/> | | |
| Employer/Source of Income from Work in the 2015 Calendar Year | Total amount listed on W-2 or 1099 | Is Your IRS W-2 or 1099 Attached? |
| | \$ | |
| | \$ | |
| | \$ | |
| Total Income from Work in 2015 | \$ | XXXXXXXXXXXXXXXX |
| Spouse Section (if applicable) | | |
| If your spouse did not earn any income in 2015, please check this box. <input type="checkbox"/> | | |
| Employer/Source of Income from Work in the 2015 Calendar Year. | Total amount listed on W-2 or 1099 | Is Your IRS W-2 or 1099 Attached? |
| | \$ | |
| | \$ | |
| | \$ | |
| Total Income from Work in 2015 | \$ | XXXXXXXXXXXXXXXX |

SECTION 6: CERTIFICATION AND SIGNATURES

If you are the student or spouse (*if applicable*), by signing this application you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide further documentation that will verify the accuracy of your completed form. Also, you certify that you understand that the Department of Education has the authority to verify information reported on this form with the Internal Revenue Service and other federal agencies. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Student Signature

Date

Spouse Signature (*if applicable*)

Date

*You may scan and submit your completed form by email to finaid@ucr.edu
or by fax to (951) 827-5619
or drop off at the Highlander One Stop Shop
or mail to UC Riverside Financial Aid Office, 900 University Avenue, Riverside, CA 92521*