

SECTION 4: TAX RETURN FILERS

Complete this section if you and/or your parents filed a 2015 income tax return with the IRS. As part of verification, the Financial Aid Office is required to collect your official tax data. You must complete one of the steps outlined in the chart below.

Student	Parent(s)
<ul style="list-style-type: none"> ○ I have successfully used the FAFSA's IRS Data Retrieval Tool to load and submit my income information onto the FAFSA. 	<ul style="list-style-type: none"> ○ I/we have successfully used the FAFSA's IRS Data Retrieval Tool to load and submit my (and my spouse's if applicable) income information onto the FAFSA.
<ul style="list-style-type: none"> ○ I have attached a <i>signed</i> paper copy of the 2015 IRS tax return that was used for submission to the IRS as acceptable documentation. 	<ul style="list-style-type: none"> ○ I/we have attached a <i>signed</i> paper copy of the 2015 IRS tax return that was used for submission to the IRS as acceptable documentation.
<ul style="list-style-type: none"> ○ I have attached a copy of my 2015 Tax Return Transcript*. 	<ul style="list-style-type: none"> ○ I/we have attached a copy of my/our 2015 Tax Return Transcript*.
<ul style="list-style-type: none"> ○ I filed an Amended IRS Income Tax Return. I will provide the following: <ul style="list-style-type: none"> ➤ a copy of my 2015 Tax Return Transcript* <u>or</u> a signed 2015 tax return ➤ a signed copy of the 2015 IRS Form 1040X 	<ul style="list-style-type: none"> ○ I/we filed an Amended IRS Income Tax Return. I/we will provide the following: <ul style="list-style-type: none"> ➤ a copy of my 2015 Tax Return Transcript* <u>or</u> a signed 2015 tax return ➤ a signed copy of the 2015 IRS Form 1040X
<ul style="list-style-type: none"> ○ I was the victim of IRS Identity Theft. I will provide the following: <ul style="list-style-type: none"> ➤ a Tax Return DataBase View (TRDBV) transcript ➤ a written Statement of Tax-Related Identity Theft available at finaid.ucr.edu in the Forms and Appeals section. 	<ul style="list-style-type: none"> ○ I/we was/were the victim(s) of IRS Identity Theft. I will provide the following: <ul style="list-style-type: none"> ➤ a Tax Return DataBase View (TRDBV) transcript ➤ a Statement of Tax-Related Identity Theft available at finaid.ucr.edu in the Forms and Appeals section
<ul style="list-style-type: none"> ○ I filed a Foreign/Non-IRS Income Tax Return. I have attached a signed copy which has been translated into English (if applicable). 	<ul style="list-style-type: none"> ○ I/we filed a Foreign/Non-IRS Income Tax Return. I/we have attached a signed copy which has been translated into English (if applicable).
<ul style="list-style-type: none"> ○ I did not and am not required to file a 2015 Federal Tax Return. 	<ul style="list-style-type: none"> ○ I/we did not and am/are not required to file a 2015 Federal Tax Return.

Please Note: To obtain a **free 2015 Federal Tax Return Transcript** directly from the IRS – not a photocopy of your tax return, go to www.irs.gov and click on the “Order a Return or Account Transcript” link, and request the “IRS tax return transcript”. You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2015 IRS tax return was filed). Alternatively, you may call **1-800-908-9946** to obtain the form(s). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.

SECTION 5: TAX RETURN NON FILERS

Complete this section if you and/or your parent(s) will not file and are not required to file a 2015 income tax return with the IRS, but earned income from work in 2015. In the following table, please list all earnings from work during 2015 **and attach a 2015 W2 or 1099-MISC for each line item.**

Please Note: Your application is not complete until all earnings from work can be verified with a W2 or 1099-MISC.

Student Section		
If you did not earn any income in 2015, please check this box. <input type="checkbox"/>		
Employer/Source of Income from Work in the 2015 Calendar Year	Total amount listed on W-2 or 1099	Is Your IRS W-2 or 1099 Attached?
	\$	
	\$	
	\$	
Total Income from Work in 2015	\$	XXXXXXXXXXXXXXXX
Parent(s) Section		
If Parent 1 did not earn any income in 2015, please check this box. <input type="checkbox"/>		
If Parent 2 did not earn any income in 2015, please check this box. <input type="checkbox"/>		
Employer/Source of Income from Work in the 2015 Calendar Year.	Total amount listed on W-2 or 1099	Is Your IRS W-2 or 1099 Attached?
	\$	
	\$	
	\$	
	\$	
	\$	
Total Income from Work in 2015	\$	XXXXXXXXXXXXXXXX

SECTION 5: TAX RETURN NON FILERS

If you are the student or parent, by signing this form you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide further documentation that will verify the accuracy of your completed form. Also, you certify that you understand that the Department of Education has the authority to verify information reported on this form with the Internal Revenue Service and other federal agencies. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Student Signature

Date

Parent Signature

Date

*You may scan and submit your completed form by email to finaid@ucr.edu
or drop off at the Highlander One Stop Shop
or mail to UC Riverside Financial Aid Office, 900 University Avenue, Riverside, CA 92521*